IMPACT FUND GRANT PROGRAM

SMARTSIMPLE USER GUIDE





Table of Contents

Registration	2-6
Organizational Profile	7-8
Starting a New Application	9-11
Notes to BHS	12
Submitting your Application	13
Step-by-Step Application Details	14-27

Registration

Who needs to register? The Primary Contact of the Application for the Organization.

Primary Contact: The individual responsible for receiving email notifications relating to the application and grant, if awarded. They will be an active "User" in the system and will have access to submit the Application, Application Revisions (if requested), Interim Reports, Final Reports and Amendment Requests.

If your organization has **multiple** individuals (or collaborators) that need to receive email notifications relating to the application and grant, if awarded, then we recommend creating/using a shared email address when registering your account and creating the organizational profile. The benefits of this are:

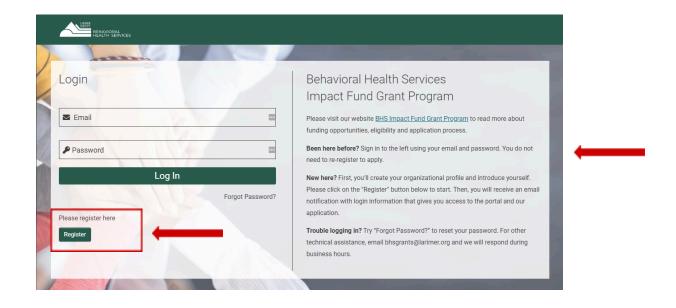
- An entire team of staff can have access to the system, application and post-award materials.
- It reduces access issues in the future when individuals leave the organization.
- It enables visibility into organizational historical funding information.

Program/Project Directors & Signatory Information: We collect this in the application and they do not need to register (unless they are also the Primary Contact). Grant Agreements will be sent through DocuSign and emailed to them individually. They can always be set-up in the system later, if awarded.

System Note: Automated emails will come from "larimerimpactfund.smartsimple.com"

- Please make sure this is saved so emails do not go to Spam
- If you have questions regarding the application, use the "**Notes**" section within the application. It will notify BHS staff directly and they will respond in the system. Please **do not reply** to emails from larimerimpactfund.smartsimple.com
- If you have other questions please contact bhsgrants@larimer.org

To Register and/or Login please go to: https://larimerimpactfund.smartsimple.com/



Follow the instructions on the landing page

If you are a **New** applicant, please **Register**.

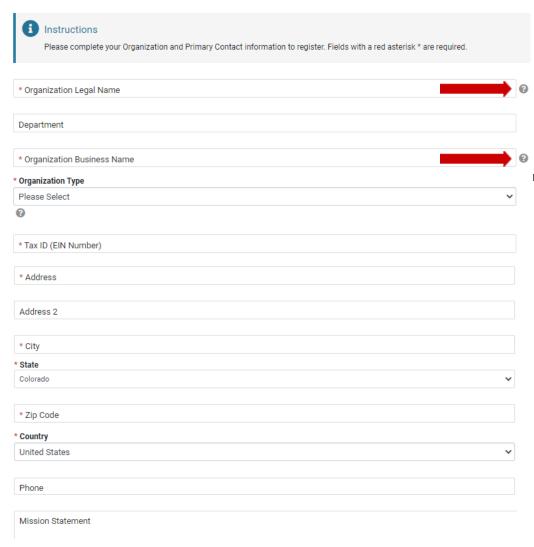
If you are a **Returning** applicant, please **Log In**.

If you have forgotten your password, click "Forgot Password" to reset your password.





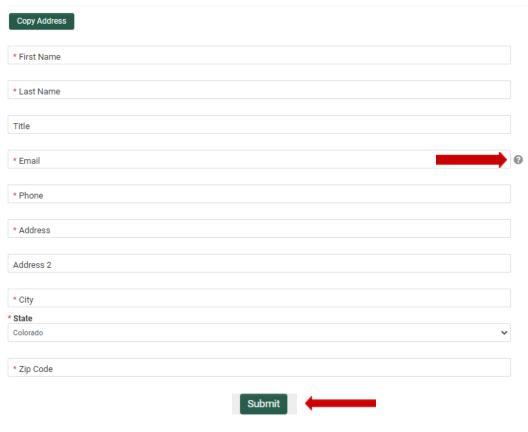
Organization Information



Tool Tip: The legal name is used for populating grant agreements, payments, and verifying documents.

Tool Tip: The Business Name is used when referring to your organization in publications and reports.

Primary Contact Information



Tool Tip: If your organization has multiple individuals (or collaborators) that need to receive email notifications relating to the application and grant, if awarded, then we recommend creating/using a shared email address when registering your account.

Click the "Submit" button

Within <u>5 minutes</u> you will receive an email with the subject, "Login to Account" that will provide your username and a link to create your password. If you do not see this in 5 minutes, please check you Spam folder.

Once you have set your password you will receive an email with the subject, "Successful Password Change" with the reminder to login at https://larimerimpactfund.smartsimple.com/ with your new credentials.

Please save your username (email) and password to login in the future.

Additional Instructions for:

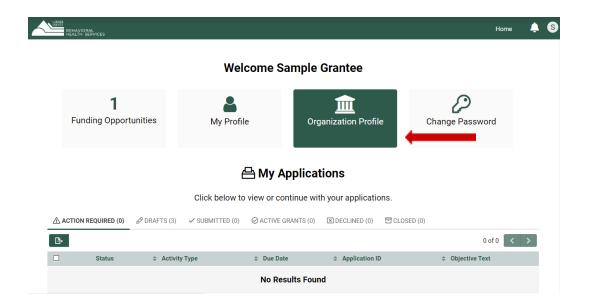
Organizations with Fiscal Sponsors. If you are an organization with a Fiscal Sponsor, please register with your organization information. Any Fiscal Sponsor documents will be required separately within your Organizational Profile.

Large Organizations/Higher Education Institutions (e.g. Colorado State University, UCHealth). Please register with specifics regarding your organization's hierarchy including the particular business unit, school, college or department that is associated with your application in the "Organization Business Name". Examples are provided below.

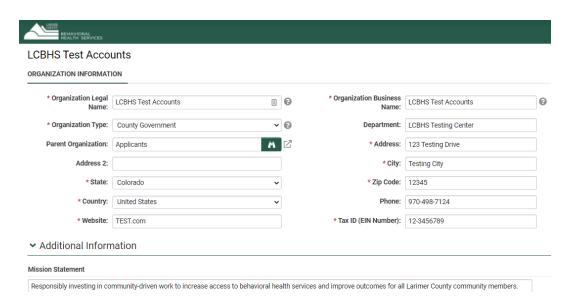


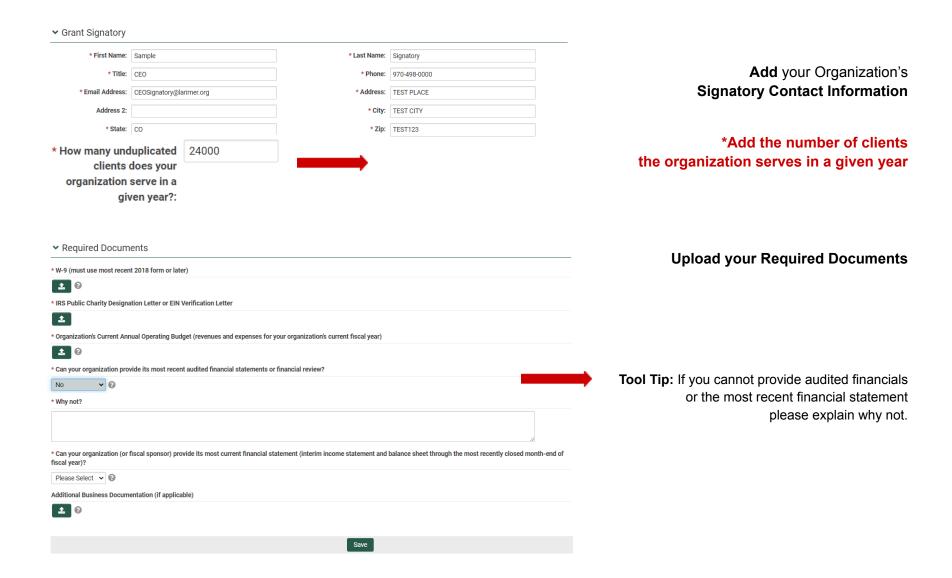


Add/Update your Organization Profile



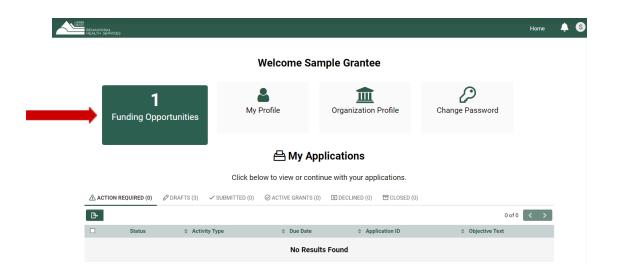
Confirm that your Organization Information is correct





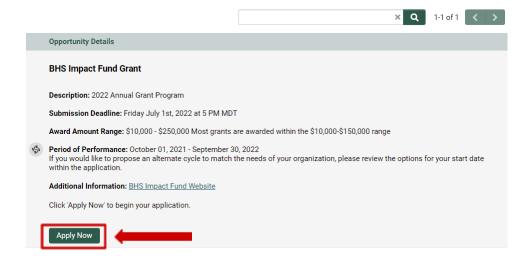
If you need to come back later, click "Save" and "Home" in the upper right corner to return to the Applicant Home page.

For **returning applicants**, your W9 and IRS letter may be uploaded. You do not need to reupload those documents if they have not changed. **Financial documents must be updated with the current year's financial information.**





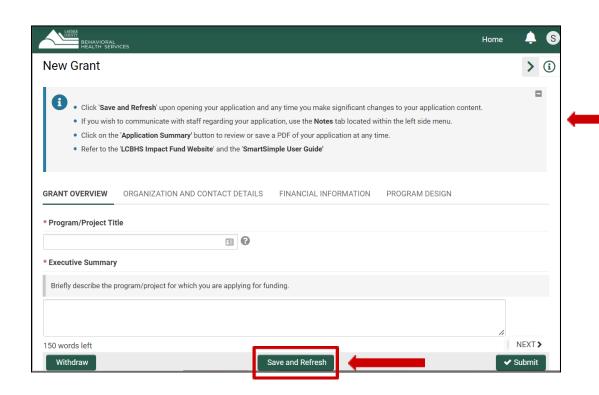
Funding Opportunities



Starting a new Application

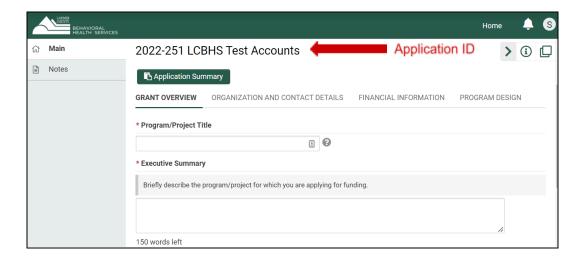
On the Applicant Home Page Click "Funding Opportunities"

Click "Apply Now"

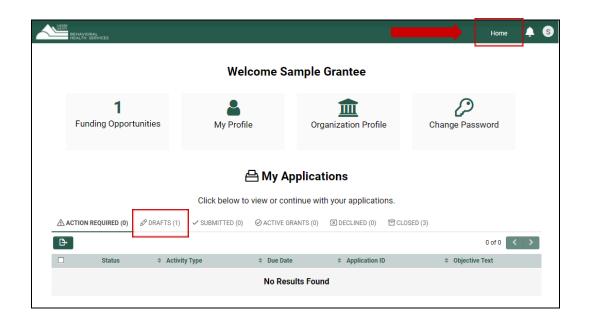


Read the instructions

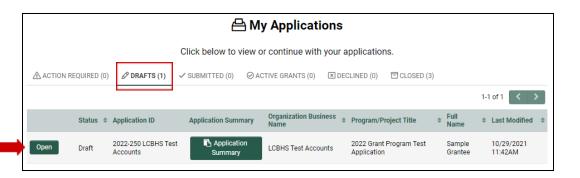
Click "Save and Refresh"



Clicking Save and Refresh will populate your "Application ID" and ensure all questions in the application are available.



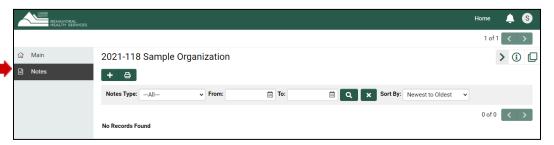
To Exit the Application and return later Click "Save and Refresh" then Click "Home" in the top right corner



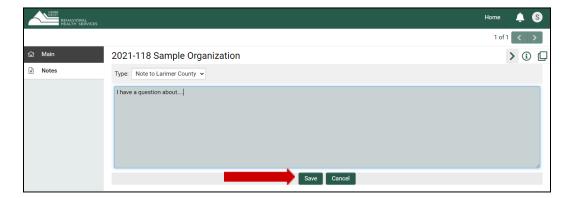
To get back to your drafted application
Under "My Applications"
Click on the "Drafts" tab

Click "Open"

If you need to communicate with BHS staff:

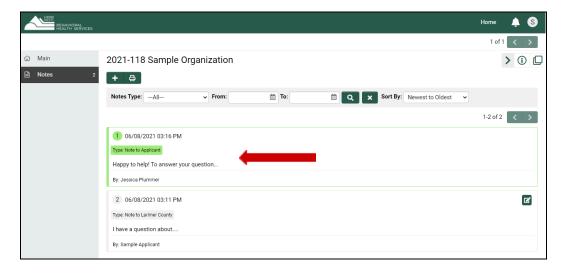


Click the "+" button to send a "Note" to BHS Staff

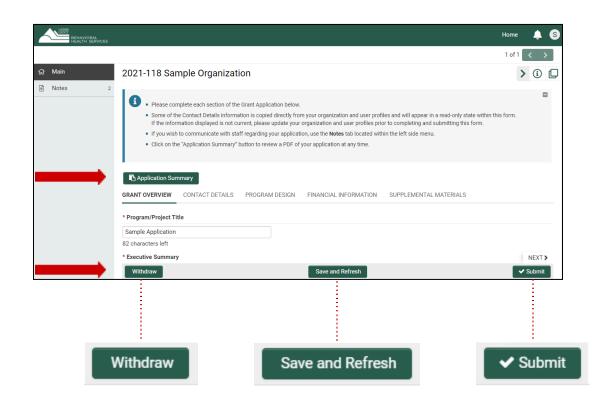


Type in your question/comment

Click "Save"



A member of the BHS team will respond Applicants will receive notification via email



Click "Application Summary" to download a PDF of your application for review at any time



At the bottom you have three options:

Withdraw anytime before you Submit

Save and Refresh anytime

Submit before the due date/time

Clicking **Submit** will prompt you with the following message before confirming:



Are you ready to Submit?

By Submitting your application you are confirming that all information in the application is complete and all required documents have been uploaded to your organization profile.

Please "Save & Refresh" one last time before you submit to make sure all your information is updated.



Application Navigation & Tips

To navigate through the Application it is easiest to click the **Heading** you want to navigate to that section of the application. You do not need to complete the previous section in order to move forward. You can complete any section at any time. Just remember to click "**Save and Refresh**" as you work on different parts of the application.

GRANT OVERVIEW	ORGANIZATION AND CONTACT DETAILS	FINANCIAL INFORMATION PROGRAM DESIGN	
* Program/Project Ti	itle		
* Executive Summary	<u>₽</u> 6	Hover over the "Tool Tips" to get guidance to those questions	
Briefly describe the	program/project for which you are applying for fu	ınding.	
150 words left			

Note that these two questions have word/character limits.

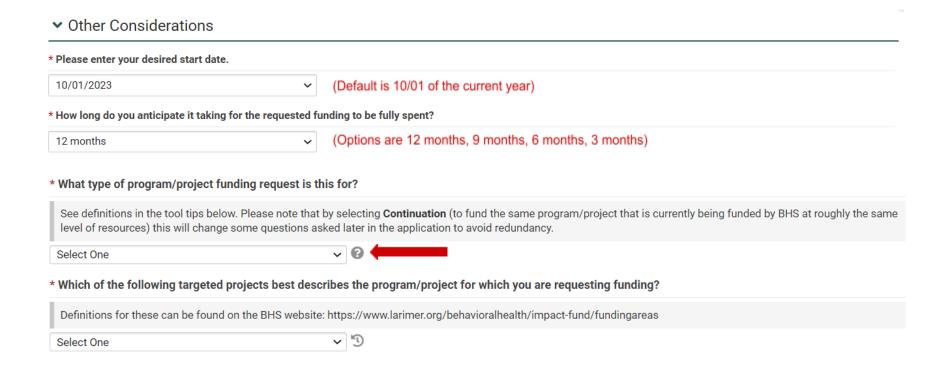
Grant Short Story (Please read the instructions in the gray text box)

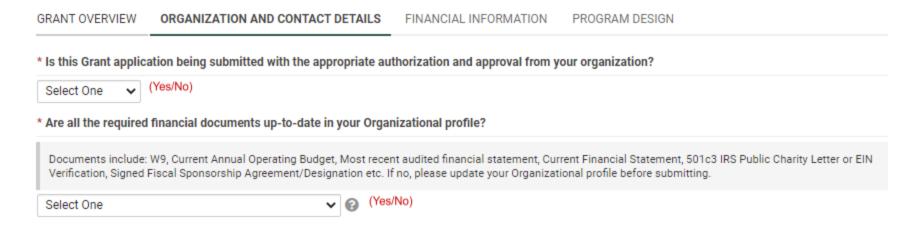
0

families and youth

Please complete the following questions: What? How? Quantity? and Who? to fill in this short story. It may be easiest to do this when finalizing the application. These responses should align with your budget and program design to provide a high level summary to reviewers and external audiences about the intended impact of your proposed program/project. Click Save & Refresh for the answers to update. The dollar amount will auto-populate from the budget once completed. We are requesting (Amount), which will pay for (What), which will allow us to (How) in order to improve the Behavioral Health of (Quantity) (Who) in Larimer County. Example: We are requesting (Amount) \$98,750, to pay for (What) a Social Emotional Learning Coordinator and their professional development training, which will allow us to (How) set district plans for a tiered mental health support and referral system in order * What? to improve the Behavioral Health of (Quantity) 1100 (Who) Estes Park students and families in Larimer County. * How? * Quantity? * Who? Grant Short Story (Example) Please complete the following questions: What? How? Quantity? and Who? to fill in this short story. Click Save & Refresh for the answers to update. The dollar amount will auto-populate from the budget once completed. Example: We are requesting \$98,750, which will pay for a Social Emotional Learning Coordinator and their professional development training, which will allow us to set district plans for a tiered mental health support and referral system in order to improve the Behavioral Health of 1100 Estes Park students and families in Larimer County. We are requesting \$63,725 which will pay for two 0.5 FTE care coordinators, which will allow us to increase the basic to moderate care coordination services to those with less complicated needs in order to improve the Behavioral Health of 60 families and youth in Larimer County. a * What? 0 two 0.5 FTE care coordinators * How? 0 increase the basic to moderate care coordination services to those with less complicated needs * Quantity? 0 60 * Who?

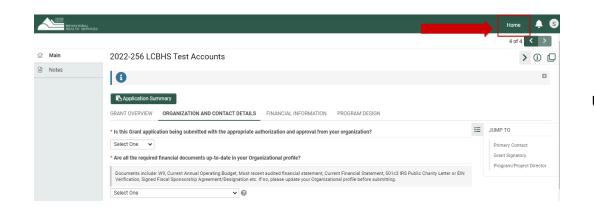
15





Contact information for each of the three Roles (Primary Contact, Program/Project Director and Grant Signatory) are required.

Some of the Contact Details (Organization Information and Primary Contact) appear in **read-only** form because the information is copied directly from your Organization and user Profiles and will appear uneditable within the application form. **If the information displayed is not correct, please update your Organization and user Profiles prior to submitting your application.**



To navigate to your Profile, click "**Home**" located in the top right-hand corner.

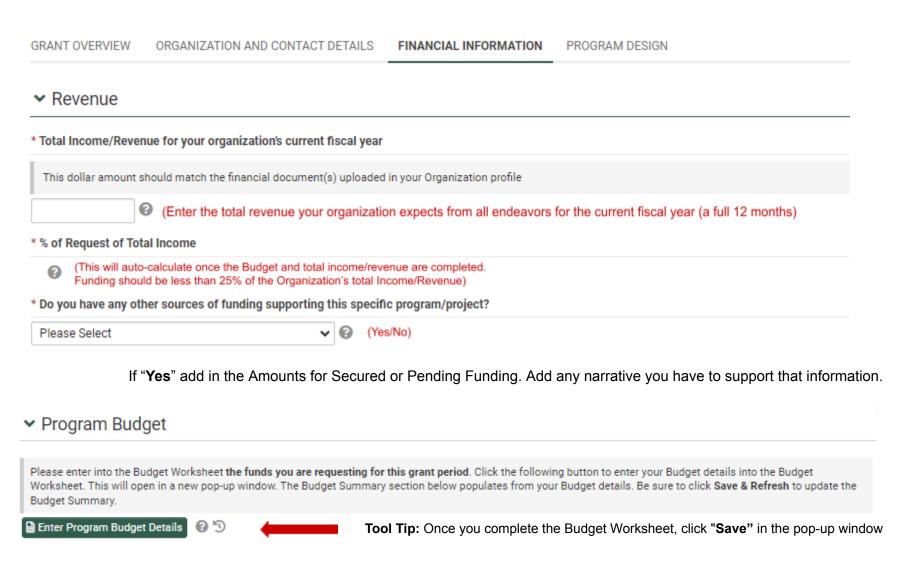
To update your Organization Details
Click on "Organization Profile"
Update or upload your information, click "Save"

To update your Primary Contact Information

Click "My Profile"

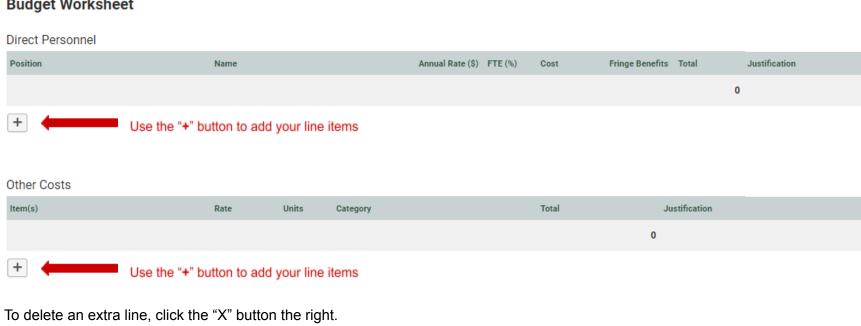
Update your information, click "Save"

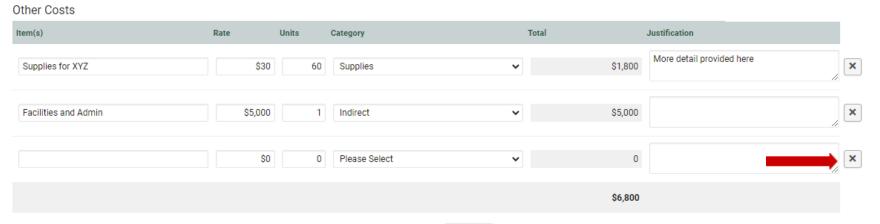
	y tell us about your organization (i.e. organizational size, history, leadership structure, competencies, and/or experience) and why the organization is leading the ed program/project.
For "Co	ontinuation" requests, you will have this question instead:
	y tell reviewers about your organization (i.e. organizational size, history, leadership structure, competencies, and/or experience) and why the organization is uing the proposed program/project. Please note any significant changes that have occurred since your last application.
	ficant changes may include program/project changes, key personnel changes, financial changes, or other notable organizational news related to the program for which seeking funding.
Please	Review Required Documents (displayed from Organization's Profile)
corre	ired Documents appear in read-only state because the information is copied directly from your Organization and User Profiles. If the information displayed is not ect, please update your Organization and user profiles prior to completing and submitting this form . All financial documents should be for the current year and ted each grant cycle.



Click the "Save and Refresh" button after your "Close" the Budget Worksheet window. This will allow the system to perform necessary autocalculations for the Budget Summary.

Budget Worksheet





When you are done. Click "Save" and close the pop-ip window.

Save

Click "Save & Refresh" on the main application to update the budget summary display on the application.

Save and Refresh

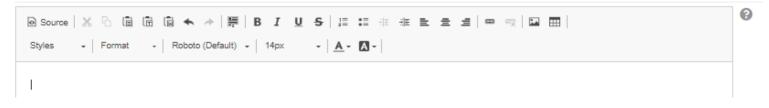
▼ Budget Summary

Personnel and Benefits:	\$28,125	
Travel:	\$0	
Equipment:	\$0	
Supplies:	\$1,800	
Consultants:	\$0	
Professional Development/ Training:	\$0	
Other Costs:	\$0	
Total Direct Costs:	\$29,925	
Indirect Costs:	\$0	
Total Budget:	\$29,925	

^{* %} of Indirect of Direct Costs

0.0 (2) This is an auto-calculated field. Indirects should be 20% or less of Direct Costs

^{*} Budget Narrative: Please summarize what BHS grant dollars will be funding.



▼ Alignment of Need and Areas of Focus

* ALIGNMENT OF NEED & TARGET AREA: Briefly describe the unmet behavioral health needs or emerging problems in Larimer County and how your proposed program/project aligns with your selected targeted area of focus. If applying in the Responsive category, summarize how the program/project will improve behavioral health needs in the community.

Although there is not a word limit, we ask that you keep responses as clear and concise as possible.

* GEOGRAPHIC REACH: Briefly share the intended geographic reach of your program/project. Include any specific outreach to areas outside Fort Collins & Loveland (i.e. Estes Park, Wellington, Timnath, Red Feather Lakes, Laporte, Berthoud, Windsor, or Johnstown)

Although there is not a word limit, we ask that you keep responses as clear and concise as possible.

* HEALTH EQUITY: How does your program/project remove barriers and improve access to behavioral health care?

BHS is not looking for non-discrimination policies, rather seeking to understand if the program/project is using specific, targeted, culturally or linguistically competent, datadriven, or evidence-based strategies to connect with individuals in a way that makes sense to them. Although there is not a word limit, we ask that you keep responses as clear and concise as possible.

Implementation Approach and Measurement

OBJECTIVES TABLE: What do you plan to accomplish with these funds within this grant period?

There are character limitations for this table (250 characters). The intent is to provide a high-level summary about what you propose doing, how much you're doing, and who you're reaching with these funds. You will be able to elaborate on the activities in the following narrative questions. Click the "Objectives Table" button below to enter your Objective details. This will open in a new pop-up window. Applicants will be responsible for reporting on these goals/measurements in the Interim and Final Reports. Please note the goal quantity is a numeric field and unfortunately cannot capture the % sign or estimate range at this time. If you are using a % measure or estimate, please note that in the Objective and/or Notes section. The % can be updated by BHS staff in the contracting process, if awarded, for the award and final reporting.







Click the following button to enter your Objective details into the objectives table. This will open in a new pop-up window.

Grant Program Objectives Table



List up to 5 objectives. Each objective (or output measure) must briefly describe what services are being provided, quantify how much is being provided (goal quantity, #/%) and identify who (i.e. the population) is being served along with any brief descriptions/notes. You will be able to elaborate on each objective in the following narrative question. Applicants will be responsible for reporting on these measurements in the Interim and Final Reports.





Use the "+" button to add your line items

Examples of objectives are provided in the Application Outline.

When you are done. Click "Save" and close the pop-up window



Click "Save & Refresh" on the main application to update the objective table display on the application

Save and Refresh

▼ Implementation Approach and Measurement

* ACHIEVING OBJECTIVES: Elaborate on the specific activities and goals that will help you achieve your objectives. Consider bullet points to convey activities or goals.

Although there is not a word limit, we ask that you keep responses as clear and concise as possible. Focus on describing the project's intended activities and not a description of the need for the project.

* MEASURING IMPACT: For each objective, please share what you will evaluate/measure to help you, and Larimer County Behavioral Health Services, understand your program's progress and impact on behavioral health challenges. What will improve if the program/project is successful?

For "Continuation" only

* PROGRESS & RESULTS: Briefly summarize the specific goals of the previous project period and share why BHS should prioritize continued funding for this project.

Provide qualitative or quantitative data to support the efficacy of your program/project. Consider bullet points, graphics, or a table to convey activities or goals.

COLLABORATION: Describe any collaborations your organization is proposing and how it will benefit this program/project.

Additional Comments

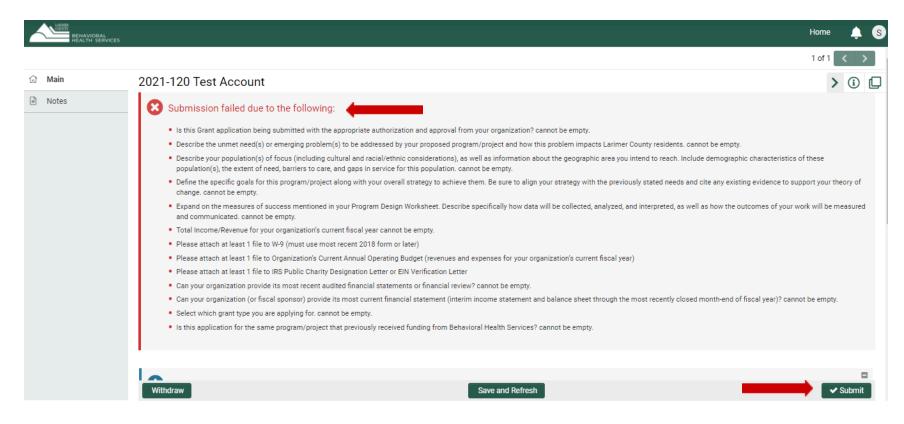
Do you have anything else to add?

If there is anything else you would like to upload to support your application, please upload it here.



Examples may include, letters of support, photos, infographics, strategic plan documents, etc.

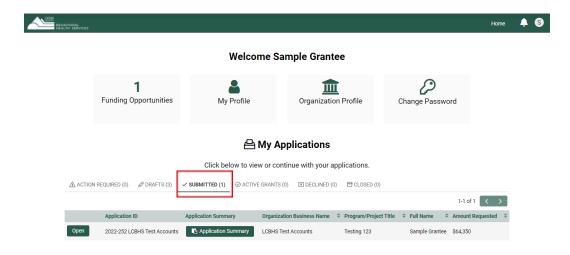
Submitting Your Application



If you receive any "**Submission Failed due to the following:**" message, go back to that part of the application to fix the information before resubmitting. Anything with a red asterisk * is required.

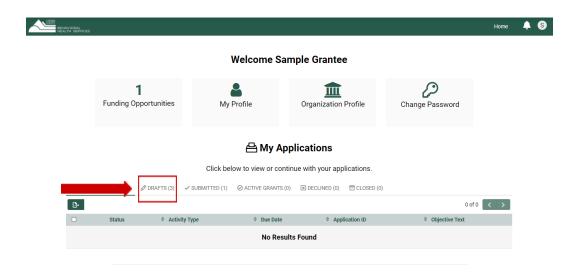
You will receive a confirmation email with the subject: "LCBHS Application Received" with a PDF summary of the application for your records. Please note the email will come automatically from larimerimpactfund@smartsimple.com.

If you have any questions or experience other technical issues contact the BHS team directly through the **Notes** section or email bhsgrants@larimer.org.

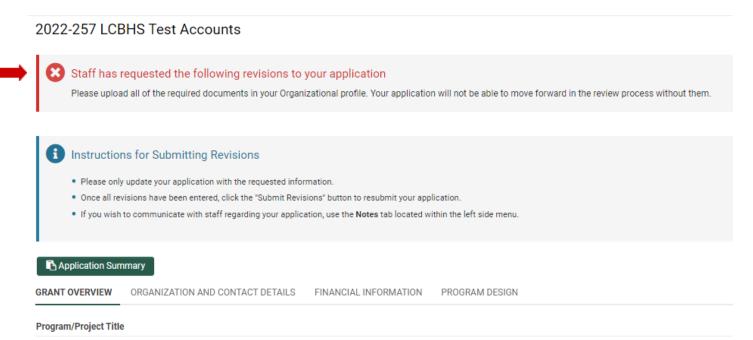


Revisions Requested

If the LCBHS staff has questions and needs to request revisions on the application you will receive an email with the subject: "LCBHS: Revisions Requested to your Application" and an email that instructs you to login to modify the report in the "Drafts" tab.



Once logged back into your application, read the instructions at the top which will specify what in the application need revisions.



Address the area of concern, then click "Save and Refresh" and resubmit using the "Submit Revisions" button.