Financial Literacy

Better finances



Financial literacy is more than knowledge and skills. It's also attitudes and behavioral factors that weigh into financial decision-making. Get started today by completing our online assessment to measure your financial health, then get an action plan that incorporates each of these keys to financial well-being.



Take Control of My Spending

Get the information you need to maintain a balanced budget with positive cash flow so you can feel in control of your money.



Leverage Credit & Manage Debt

Learn what it takes to gain a favorable credit score and manageable levels of debt. Feel the freedom of being in control of debt and having a credit score that works for you.



Prepare for the Unexpected

By putting measures in place to protect your assets and those you love, you will feel the peace of mind in being prepared for the unexpected.



Build My Future

Get the tools to act on a strategic plan to achieve your retirement vision. Enjoy the confidence of knowing that your dream for retirement is possible.



Achieve My Goals

Create well-defined goals with realistic plans to fund and achieve them. Feel the momentum of building the future you desire.

Start with your assessment and action plan.

Call 888-724-2326 or visit

larimer.mysecureadvantage.com/self-assessment

This content is for informational purposes only and does not guarantee eligibility for the program or its services. Information provided in this document is for informational purposes only and is not intended to offer specific personalized investment, financial planning, tax, legal, or accounting advice. We recommend that you consult an attorney, tax advisor, or accountant regarding your unique



